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EnDevCo Announces Vice President of Finance

EnDevCo, Inc. (OTCBB: ENDE.OB), the Energy Development Company, today named Ernest B. Miller IV as Vice President of Finance. “Ernie’s contacts in the energy business combined with his demonstrated success in structured financing of energy projects will accelerate our business plan”, stated CEO Chris A. Dittmar.

Mr. Miller said, “I am thrilled to have the opportunity to help develop EnDevCo’s first class portfolio of projects. I believe that these prospects represent natural gas reserves that can easily place EnDevCo into the status of large independent within five years time.”

Mr. Miller began his career in the Marketing and Risk Management groups at PanCanadian Energy Services. As a marketer, Mr. Miller was responsible for all aspects of fuel delivery and supply for PanCanadian’s end-user customers in California and the mid-continent. As a Risk Manager, Mr. Miller calculated and managed the company’s Value at Risk exposure for its trading organization. Mr. Miller’s group served as the clearinghouse for all of PanCanadian’s natural gas production transported and sold in the United States.

In 1998, Mr. Miller joined Calpine Corporation where he held positions in project development and asset management before being named Director of Finance. As Director of Finance, Mr. Miller’s team was responsible for over \$700 million of project and leveraged lease financing structures. Additionally, Mr. Miller’s team enabled Calpine to fund projects totaling \$3.3 billion through the company’s revolving credit facilities. Mr. Miller has extensive personal experience working with global financial institutions including domestic and foreign commercial banks, structured finance institutions, Wall Street brokerage houses and private equity firms specializing in the oil and gas and energy sector.

Mr. Miller recently was a Managing Partner at Tiger Midstream Investments, a private equity investment firm focused on non-regulated midstream gas investments in the on-shore United States. Mr. Miller has a Master’s Degree in Natural Resources Development from Texas A&M University and a Bachelor of Science from the University of the South.

This press release includes certain “forward-looking statements”. The forward-looking statements reflect the beliefs, expectations, objectives, and goals of EnDevCo, Inc. management with respect to future events and financial performance. They are based on assumptions and estimates, which are believed reasonable at the time such statements are made. However, actual results could differ materially from anticipated results. Important factors that may impact actual results include, but are not limited to commodity prices, political developments, legal decisions, market and economic conditions, industry competition, the weather, changes in financial markets and changing legislation and regulations. The forward-looking statements contained in this report are intended to qualify for the safe harbor provisions of Section 21E of the Securities and Exchange Act of 1934, as amended.

EnDevCo, Inc. is a dynamic and growing energy company establishing an identity consistent with its business development activities. EnDevCo maintains offices in Houston and Dallas, Texas. For more information on EnDevCo visit www.endevcoinc.com.

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